

Leading international sales, marketing and support services group. We provide solutions the world needs across three transformative sectors: energy, healthcare and technology; where we acquire, improve and grow diverse businesses.

OUR DIVISIONS

ENERGY

THE WORLD NEEDS
CLEANER ENERGY FOR EVERYONE

HEALTHCARE

THE WORLD NEEDS
LIFELONG HEALTH

TECHNOLOGY

THE WORLD NEEDS
PROGRESSMAKERS

DCC IN NUMBERS

22 COUNTRIES

FTSE 100 IPO IN 1994

16k+ EMPLOYEES

350+ ACQUISITIONS
SINCE IPO

£683m ADJ. OPERATING
PROFIT

30 YEARS
CONSECUTIVE
DIV. GROWTH

ENERGY SOLUTIONS

- Our Energy Solutions business, which brings cleaner energy to 1.7 million commercial, industrial, and domestic customers, constitutes 76% of our Energy division.
- We help customers to reduce the complexity of energy transition, providing inclusive and independent energy solutions.

ENERGY MOBILITY

Our Energy Mobility business makes cleaner energy more accessible for our passenger car, trucks, and fuel card customers.

We operate two business models:

- Retail and forecourt services – we own c.1,200 and supply fuel to a further c.1,300 as well as truck service site.
- Digital fleet services.



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A SELECTION OF OUR BRANDS



HEALTHCARE

- Our Healthcare division helps improve patient outcomes by providing products and services that enable healthcare providers to diagnose and treat illness: patient health.
- We also develop and manufacture nutritional supplements and beauty products which help people to maintain and improve their health and wellbeing: consumer health

TECHNOLOGY

Our Technology division connects global technology brands and the people and businesses who use their products and solutions:

- Pro Tech – enhances experiences
- Info Tech – ensures faster connections
- Life Tech – makes high quality lifestyles happen



OUR INVESTMENT CASE

Our Group has strong operating platforms in growth markets. We have devolved and empowered management teams, who deliver on our growth opportunities.

3% - 4% organic growth

- Leading market positions
- Strong operators in devolved model

+ 6% to 8% from M&A

- Excellent M&A capability and prudent capital allocators
- Fragmented markets

= 10%+ growth @ mid-teen returns

- Our strong FCF generation funds growth
- Focus on ROCE is deeply embedded

THE NEED FOR
**ENERGY
TRANSITION TO
ADDRESS
CLIMATE CHANGE**

THE NEED FOR
**SAFETY AND
ENVIRONMENTAL
PROTECTION**

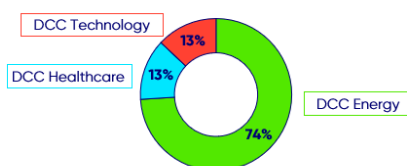
THE NEED FOR
**EMPOWERED
PEOPLE AND
SOCIETY TO
PROGRESS**

THE NEED FOR
**HIGH STANDARDS
IN GOVERNANCE
AND COMPLIANCE**

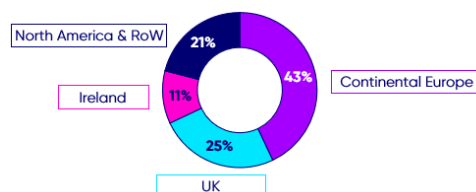
OUR SUSTAINABILITY PILLARS

PROFIT BY DIVISION & GEOGRAPHY

Adjusted Operating Profit by Division



Adjusted Operating Profit by Geography



FINANCIAL HIGHLIGHTS

| Year ended 31 March | 2024 | 2023 | % change |
|---------------------------------|---------|---------|----------|
| Group adjusted operating profit | £682.8m | £655.7m | +4.1% |
| Adjusted EPS (pence) | 455.0p | 456.3p | -0.3% |
| Free cash flow | £681.1m | £570.4m | |
| Dividend per share (pence) | 196.57p | 187.21p | +5.0% |
| Return on capital employed | 14.3% | 15.1% | |

MANAGEMENT TEAM



Donal Murphy
Chief Executive
25 years at DCC. Joined board in 2008. Previously MD DCC Technology and MD DCC Energy



Kevin Lucey
Chief Financial Officer
13 years at DCC. CFO since July 2020. Previously Head of Capital Markets and Head of Group Finance

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