DCC

INVEST IN WHAT THE WORLD NEEDS

Leading international sales, marketing and support services group. We provide solutions the world needs across three transformative sectors: energy, healthcare and technology; where we acquire, improve and grow diverse businesses.

FACTSHEET MAY 2023

22	FTSE 100	16k+	350+	£655.7m	29
Countries	Listed since 1994	Employees	Acquisitions since IPO	Adjusted operating profit	Years of consecutive dividend growth

FINANCIAL PERFORMANCE

STRONG GROWTH IN ADJUSTED OPERATING PROFIT

- Adjusted operating profit up 11.3% to £655.7m
- Free cash flow conversion of 87%
- Total dividend increase of 6.5%

DEVELOPMENT ACTIVITY

C.£360M OF CAPITAL COMMITTED TO ACQUISITIONS

- Acquired Medi-Globe, DCC Healthcare's largest to date
- DCC Energy completed 10 more acquisitions in services and renewables

SUSTAINABILITY PROGRESS

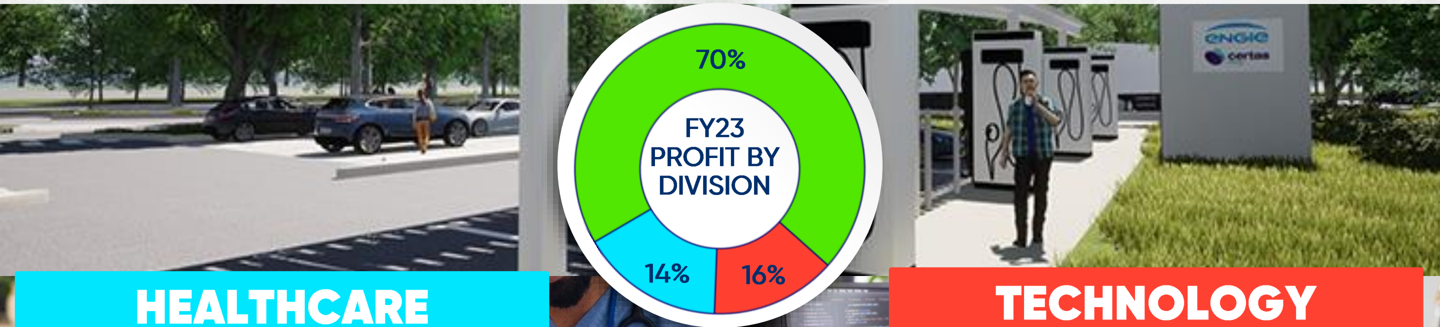
FOCUSED ON THE FUTURE

- Increased our services & renewables profit to 28%
- Ahead of trajectory required to hit 50% 2030 reduction target for Scope 1 & 2 carbon emissions
- Reduced our Scope 3 carbon emissions in DCC Energy by 5%

ENERGY

- Excellent trading performance, with operating profit increasing by 12.4%
- Organic operating profit grew 8.3% and ROCE increased to 19%
- Announced and implemented our '*Leading with Energy*' strategy
- Completed 10 transactions in Services and Renewables, the largest being PVO

THE WORLD NEEDS CLEANER ENERGY FOR EVERYONE



HEALTHCARE

THE WORLD NEEDS LIFELONG HEALTH

- Operating profit declined by 18.7%, following excellent performance in recent years
- Op profit was 11.3% ahead of FY20 organically. Well positioned to resume our record of growth, +8% CAGR organic profit growth over 10 years.
- Acquisition of Medi-Globe was our largest healthcare acquisition to date

TECHNOLOGY

THE WORLD NEEDS PROGRESS MAKERS

- Operating profit increased by 29.9% driven by the prior year acquisition of Almo
- Organic operating profit declined by 16.9%, driven by weak demand for consumer technology products, particularly in Europe
- North American Pro Tech performed strongly

A STRATEGY FIT FOR THE FUTURE

We look for future growth potential. We invest, and reinvest, in businesses with solutions that the world needs.

We allocate and invest our capital to deliver returns in excess of our cost of capital. We optimise the performance of our businesses and enable them to keep growing.

This future-focused strategy delivers long-term, sustainable value.

We make future-focused decisions

We grow future-focused businesses

We create future value

FY23 Financial Results

£'m	2023	2022	% change
Group adjusted operating profit[1]	655.7	589.2	+11.3%
Adjusted EPS[1] (pence)	456.3	430.1	+6.1%
Free cash flow	570.4	382.6	
Dividend per share (pence)	187.21	175.78	+6.5%
Return on capital employed[2]	15.1%	16.5%	

1) Excluding net exceptionals and amortisation of intangible assets
2) Excluding the impact of IFRS 16 Leases. Current year ROCE including the impact of IFRS 16 Leases is 14.2%

ORGANIC DEVELOPMENT

Investing in our business to deliver organic growth

M&A CAPABILITY

Investing through our growth platforms at strong returns

RETURNS TO SHAREHOLDERS

Progressive dividend
Optionality if M&A underspend

SUSTAINABILITY

- DCC's ambition is to reduce the carbon intensity of the Group and to make progress across four sustainability pillars: climate change and energy transition, safety and environmental protection, people and social, and governance and compliance.
- During the current year, we lowered our Scope 1 and 2 emissions by 9% and Scope 3 by 5%.
- Related to Scope 3, we increased the renewable content of energy we supplied to customers (in GigaJoules) to 6.3%, up from 4.0% in 2022 and 3.2% in 2019.

Experienced management team

Donal Murphy
Chief Executive
25 years at DCC. Joined board in 2008. Previously MD DCC Technology and MD DCC Energy

Kevin Lucey
Chief Financial Officer
13 years at DCC. CFO since July 2020. Previously Head of Capital Markets and Head of Group Finance at DCC

Contact us:

Rossa White / Hollie Daly
DCC - Investor Relations

Tel: +353 1 2799 400
Email: investorrelations@dcc.ie

Eavan Gannon / Genevieve Ryan
Powerscourt - Media Relations

Tel: +44 (0) 20 7250 1446
Email: DCCGroup@powerscourt-group.com